

For In-House Counsel, Board Directors and Others:
Accounting, Outside Auditor Services and Reports, Internal Controls,
Fraud, Internal Audit/GRC, and Audit Committee/Board Oversight.

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A 2-Hour Presentation, Plus Written Materials

Summary of Materials Covered:

1. Accounting principles.
2. Outside auditor services and reports including audit, review and compilation services and reports.
3. Audit Committee/Board oversight responsibilities and collaboration for public, private and nonprofit organizations.
4. Internal audit and governance, risk and compliance.
5. Internal controls and fraud prevention and detection.

About the Presentation and the Presenter

Mr. Tate is a litigation and consulting attorney in San Francisco, and a certified public accountant (inactive). He has written and presented materials about accounting and its legal implications for over fifteen years. His activities in this area also include a nationally published book for management, a D&O audit committee chapter for the California Continuing Education of the Bar, and numerous articles for CPA, internal audit, attorney, director/officer, and risk professional publications. Mr. Tate has also worked with many professional organizations, and has served as an audit committee chair. You will find substantial additional information on Mr. Tate's website at <http://davidtate.us>. To arrange a presentation contact Mr. Tate by email at tateatty@yahoo.com.

In a relatively condensed amount of time this presentation provides attendees with a tremendous amount of information and materials about accounting principles and the accounting function; services and representations made by the outside auditor; internal audit and its function; governance, risk and compliance; internal controls; fraud prevention and detection; and audit committee and board oversight including working and collaborating together and with others. Attendees also receive significant written materials for later reference.