

DAVID W. TATE

Attorney at Law

San Francisco, and throughout California

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Interested in Networking and Collaboration
Connected Through LinkedIn, LawLink, Twitter, Yahoo and Other Resources

Attorney at Law, San Francisco—Practice Emphasis:

-Litigation, trials and arbitrations—commercial/business; insurance defense; trust, estate and conservatorship; employment; ADA, FEHA and disability; professional liability; real property; property and casualty; personal injury; and elder abuse.

-Governance and risk management particularly with respect to audit committee, employer workplace, and trustee fiduciary responsibilities.

-Mediator.

California State Bar Admission:

California, 1987; U.S. District Court, Northern District of California, 1987; U.S. Tax Court, 1988

Certified Public Accountant (inactive):

California, 1984

Education:

University of San Francisco School of Law, Juris Doctor, 1987

United States District Court, N.D. Cal., Externship, Hon. Marilyn Hall Patel, Spring 1987

Golden Gate University, San Francisco, California, Master of Science in Taxation, 1982

San Francisco State University, Bachelor of Science, Business Admin. (Finance), 1981

Select Activities:

San Mateo County Superior Court: Probate Mediator Panel; Small Claims Court Mediator
Santa Clara County Superior Court: Settlement Judge Pro Tem; Probate Mediator Panel

Audit Committee Chair, YMCA of Silicon Valley (2005-2007)

California Society of CPAs (positions held): Financial Leadership Forum, Advisory Panel;
Statewide Business & Industry Committee, Vice Chair; Peninsula Silicon Valley Chapter
Board member; Peninsula Silicon Valley Chapter Secretary; CFO-Controller Group;

Silicon Valley Forum; Statewide Government Relations Committee; Statewide Amicus Committee; Statewide Ethics Committee

Select Materials Authored: D&O, trust/estate, employment, and mediation materials at <http://davidtate.us>; *How Internal Audit Can Help The Audit Committee: An Audit Committee Member's Perspective*, Association of Healthcare Internal Auditors (upcoming publication date March 2010); *Annual Audit Committee Evaluation*, Professional Liability Underwriting Society Journal (October 2008); *Audit Committee Statutory, Regulatory, and Stock Exchange Duties*, DRI (the Defense Research Institute) The Business Suit (July/August 2008); *Clarifying Responsibility of Audit Committee Members (Nonprofits)*, California CPA, California Society of CPAs (May/June 2008); *D&O Insurance: A Shield Against Litigious Activity*, California CPA, California Society of CPAs (March/April 2008); *Audit Committee Functions and Responsibilities*, Chapter 5A for the California Continuing Education of the Bar publication, *Advising and Defending Corporate Directors and Officers* (publication date October 2007), *Risk Management In The Audit Committee*, The Corporate Board (March/April 2001); *How to Talk to an Investor*, California Society of CPAs Outlook (Spring 2000); *Nursing Home Resident Care*, State Bar of California Estate Planning, Trust and Probate Law Section, California Trusts and Estates Quarterly (Winter 1996); *Opinions That Don't Add Up: The Sum of Courts Misunderstand Accounting Principles, Subtracting from the Merit of Financial Review*, The Recorder, August 19, 1994 (discussing the Ninth Circuit holding in *Monroe v. Hughes, Hudson and Deloitte & Touche*, 94 C.D.O.S. 5550); *Accounting and Its Legal Implications, A Guide for Managers, Business Owners, and Entrepreneurs* (Irwin Professional Publishing, Business One 1994); *Responding to a Board of Accountancy Disciplinary Inquiry*, California Society of CPAs, Outlook (Spring 1993); *IRS' Prelitigation File May Be Subject to Taxpayer Discovery*, Journal of Taxation (February 1992); articles and blog postings for various corporate, governance and professional websites

Various speaking engagements; and media quotations